

United States Bankruptcy Court

Central District of California

In re FEDERAL EMPLOYEES' DISTRIBUTING CO., DBA FEDCO, INC.
Debtor

Case No. LA99-35700-AA
(If known)
Chapter: 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from schedules A and B to determine the total amount of the debtor's assets. Add the amounts from schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		OTHER
			ASSETS	LIABILITIES	
A - Real Property	YES	1	\$119,500,000.00		
B - Personal Property	YES	4	\$59,133,903.75		
C - Property Claimed As Exempt	NO	0			
D - Creditors Holding Secured Claims	YES	1		\$62,538,699.00	
E - Creditors Holding Unsecured Priority Claims	YES	17		\$14,465,263.52	
F - Creditors Holding Unsecured Nonpriority Claims	YES	1108		\$78,173,981.69	
G - Executory Contracts and Unexpired Leases	YES	15			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			
J - Current Expenditures of Individual Debtor(s)	NO	0			
Total Number of sheets in ALL schedules		1147			
Total Assets			\$178,633,903.75		
			Total Liabilities	\$155,177,944.21	

172/SS